

REPORT OF THE COMMITTEE
ON
MILITARY AND GOVERNMENT PETROLEUM REQUIREMENTS

March 25, 1948

CHAIRMAN: J. Frank Drake

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30 ROCKEFELLER PLAZA
NEW YORK

March 25, 1948

H. W. PAGE

TO MEMBERS OF THE MILITARY AND
GOVERNMENT PETROLEUM REQUIREMENTS
COMMITTEE:

Gentlemen:

The preliminary Military estimates for the fiscal year 1949 were submitted to you on March 1, 1948, at which time a breakdown by areas was not available. The Armed Services Petroleum Board has prepared a revision of these estimates and a breakdown by areas. This information is shown on the attached statement.

The latest estimates for the fiscal year 1949 are slightly lower than the original. Aviation gasoline, jet fuel, other diesel and burner oils and other heavy fuel oil estimated requirements have increased. On the other hand, there have been sizeable decreases in the estimated requirements for navy diesel and navy special fuel oil.

The Military figures in certain cases combined Persian Gulf, Caribbean and Gulf Coast requirements. These have been broken out on the attached statement based on the latest available information, but the distribution between these three areas is subject to change.

A breakdown of aviation gasoline is also shown. It is interesting to note that there has been a further decrease in 115/145 grade. On the other hand, 100/130 grades are higher than previously shown.

Whenever there are any substantial changes in the estimates requirements for fiscal 1949, the Committee will be informed.

Very truly yours,

/s/ H. W. Page
Acting Chairman, Committee
on Military and Government
Petroleum Requirements

HWP:ADC
Attachment

MILITARY PETROLEUM REQUIREMENTS

FISCAL YEAR 1949 (July 1, 1948 - June 30, 1949)

(Thousand Barrels 42's)

	<u>Total Av. Gas</u>	<u>Motor Gasoline</u>	<u>Kero- sene</u>	<u>Navy Diesel</u>	<u>Other Diesel & Burn- er Oil</u>	<u>Navy Special Fuel Oil</u>	<u>Other Heavy Fuel Oil</u>	<u>Total Products</u>
West Coast	9,382	5,003	763	3,926	2,947	10,990	2,704	35,715
Inland	4,879	287	72	16	1,083	-	200	6,537
Gulf/East Coast/ Caribbean	<u>11,497</u>	<u>9,050</u>	<u>785</u>	<u>2,341*</u>	<u>7,019</u>	<u>6,427*</u>	<u>12,858</u>	<u>49,977</u>
Sub-Total	25,758	14,340	1,620	6,283	11,049	17,417	15,762	92,229
Persian Gulf	<u>-</u>	<u>2,000</u>	<u>-</u>	<u>6,700</u>	<u>-</u>	<u>14,200</u>	<u>-</u>	<u>22,900</u>
Total	25,758	16,340	1,620	12,983	11,049	31,617	15,762	115,129
*Estd. Caribbean				1,400		5,400		

AVIATION REQUIREMENT BREAKDOWN

	<u>115/145</u>	<u>100/130</u>	<u>91/98</u>	<u>73/80</u>	<u>J.P.</u>	<u>Total</u>	
West Coast	2,300	4,848	340	108	1,786	9,382	
Inland	388	6,168	291	69	662	7,578	
Gulf/East Coast/Caribbean	<u>3,004</u>	<u>3,469</u>	<u>1,400</u>	<u>199</u>	<u>726</u>	<u>8,798</u>	
Total	5,692	14,485	2,031	376	3,174	25,758	HWP 3/25/48

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NATIONAL PETROLEUM COUNCIL
Suite 601, 1625 K Street, NW
Washington 6, D.C.

May 12, 1948

TO MEMBERS OF THE NATIONAL PETROLEUM COUNCIL AND OTHERS
RECEIVING THE REPORT OF THE COUNCIL'S MILITARY AND GOVERNMENT
PETROLEUM REQUIREMENTS COMMITTEE:

Gentlemen:

Enclosed is a copy of a letter I have received from Howard
W. Page, Acting Chairman of the Military and Government
Petroleum Requirements Committee correcting the report of
that Committee dated March 25th.

The Table on Military Petroleum Requirements as revised is
submitted herewith.

Sincerely,

/s/ James V. Brown

James V. Brown
Secretary-Treasurer

Enc. (2)

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Y

S T A N D A R D O I L C O M P A N Y

(Incorporated in New Jersey)

30 Rockefeller Plaza

New York 20, New York

H. W. PAGE

May 10, 1948

Mr. James V. Brown, Secy.-Treas.
National Petroleum Council
1625 K Street, N. W.
Washington, D. C.

Dear Jim:

In going over the report dated March 25th to Members of the Military and Government Petroleum Requirements Committee, I noted a transposition in the table.

While most people familiar with these figures will note this transposition, I think it would be well to correct same so that there will be no misunderstanding. It is under the heading "Aviation Requirements Breakdown" and should be as follows:

	<u>100/130</u>	<u>Total</u>
Inland	3,469	4,879
Gulf/East Coast/Caribbean	6,168	11,497

All the other figures in this table would remain as they are.

Very truly yours,

/s/ H. W. Page

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As corrected
by HWP-5/10/48

NATIONAL PETROLEUM COUNCIL

(Created by the Secretary of the Interior)

SUITE 601, 1625 K STREET, N. W.

WASHINGTON 6, D. C.

OFFICERS

Walter S. Hallanan
Chairman

R. G. Follis
Vice-Chairman

James V. Brown
Secretary-Treasurer

Telephone
EXecutive 3-6167

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